

EXHIBIT A

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Fee Summary for November 1, 2023 through November 30, 2023

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Gottlieb, Jason P.	Partner	Digital Assets	2002	\$1,200.00	10.0	\$12,000.00
Isaacs, Daniel C.	Partner	Digital Assets	2011	\$875.00	0.6	\$525.00
Rosenblat, Heath D.	Partner	Bankruptcy, Restructuring & Governance	2003	\$900.00	0.8	\$720.00
Siconolfi, Sally	Contract Attorney	Bankruptcy, Restructuring & Governance	2005	\$650.00	11.7	\$7,605.00
Roth, Will	Associate	Digital Assets	2017	\$700.00	5.2	\$3,640.00
Knox, Tukisha	Paralegal	Bankruptcy, Restructuring & Governance	n/a	\$485.00	0.9	\$436.50
Crawley, Brianna S.	Paralegal	Litigation	n/a	\$225.00	0.1	\$22.50

EXHIBIT B

Fee Summary by Project Category for November 1, 2023 through November 30, 2023

<u>Matter/Description</u>	<u>Hours</u>	<u>Amount</u>
B110 Case Administration	7.6	\$5,886.50
B160 Fee/Employment Applications	7.7	\$5,105.00
B190 Litigation	14.0	\$13,957.50
Total	29.3	\$24,949.00

EXHIBIT C

Time Records for November 1, 2023 through November 30, 2023



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 12/12/23
INVOICE #: 2222515

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF NOVEMBER 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
11/02/23	SSI	FOLLOW-UP WITH UP WITH TEAM MEMBERS ON STATUS OF OPEN LITIGATION ITEMS.	1.30	845.00
11/07/23	SSI	CONTINUED FOLLOW-UP AND ANALYSIS AND CONSIDERATION OF LITIGATION MATTERS	1.80	1,170.00
11/09/23	SSI	EMAILS AND CALLS WITH H. ROSENBLAT REGARDING OPEN MATTERS	0.40	260.00
11/09/23	HDR	REVIEW OF OPEN ISSUES IN CASE AND DISCUSS WITH S. SICONOLFI.	0.40	360.00
11/14/23	SSI	REVIEW FILINGS ON REVIEW AND ANALYSIS OF BANKRUPTCY DOCKET AND EMAILS INTERNALLY AND TO CLIENT ON SAME.	0.90	585.00
11/21/23	TMK	REVIEW, PREPARE AND FILE DOCUMENTS (.4) ; EMAIL TO EFFECTUATE SERVICE (.1); CIRCULATE OBJECTION DEADLINES TO TEAM (.1); PREPARE CERTIFICATE OF SERVICE (.3)	0.90	436.50
TOTAL TASK CODE B110		CASE ADMINISTRATION	5.70	3,656.50
TASK CODE B160		FEE/EMPLOYMENT APPLICATIONS		
11/09/23	SSI	DRAFT, REVIEW, AND REVISE SECOND FEE APP	3.60	2,340.00
11/14/23	SSI	DISCUSSION WITH H. ROSENBLAT ON SECOND FEE APPLICATION (.2); AND FOLLOW-UP REGARDING SAME (.2)	0.40	260.00
11/14/23	HDR	REVIEW OF AND OFFICE CONFERENCE WITH S. SICONOLFI REGARDING SECOND FEE APPLICATION (.2); FOLLOW-UP REGARDING SAME (.2).	0.40	360.00
11/16/23	SSI	DRAFT, REVIEW, AND REVISE MONTHLY FEE STATEMENT AND EXHIBITS	3.30	2,145.00
TOTAL TASK CODE B160		FEE/EMPLOYMENT APPLICATIONS	7.70	5,105.00
GRAND TOTAL FEES			13.40	8,761.50
TOTAL FEES SERVICES				\$ 8,761.50



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 12/12/23
INVOICE #: 2222515

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
HDR	HEATH D. ROSENBLAT	0.40	360.00
SSI	SALLY SICONOLFI	4.40	2,860.00
TMK	TUKISHA KNOX	0.90	436.50
SUBTOTAL	B110 CASE ADMINISTRATION	5.70	3,656.50
B160	FEE/EMPLOYMENT APPLICATIONS		
HDR	HEATH D. ROSENBLAT	0.40	360.00
SSI	SALLY SICONOLFI	7.30	4,745.00
SUBTOTAL	B160 FEE/EMPLOYMENT APPLICATIONS	7.70	5,105.00
TOTAL FEES		13.40	8,761.50

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	5.70	3,656.50
B160	FEE/EMPLOYMENT APPLICATIONS	7.70	5,105.00
TOTAL FEES		13.40	8,761.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
HDR	HEATH D. ROSENBLAT	0.80	720.00
SSI	SALLY SICONOLFI	11.70	7,605.00
TMK	TUKISHA KNOX	0.90	436.50
TOTAL FEES		13.40	8,761.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 8,761.50

WIRE INSTRUCTIONS

Bank Name: HSBC
Bank Address: 452 Fifth Avenue
New York, NY 10018



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 12/12/23
INVOICE #: 2222515

(Please note that the Bank Address may vary, but as long as the ABA Number and Account Number shown below are entered correctly, we will receive the wire.)

ABA Number: 021 001 088

SWIFT Code (Only for International Wire): MRMDUS33

Account Number: 610-044460

Account Name: Morrison Cohen LLP
Operating Account

Account Address: 909 Third Avenue, 27th Floor
New York, NY 10022

Special Instructions: Please reference Client Name and/or Client Number



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 12/12/23

INVOICE #: 222513

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF NOVEMBER 30, 2023

FEE SUMMARY BY MATTER

MATTER NAME	CLIENT-MATTER #	HOURS	\$ AMOUNT
[REDACTED]	030983-0001	9.50	9,400.00
[REDACTED]	030983-0017	6.40	6,787.50
GRAND TOTALS		15.90	\$ 16,187.50

FEE SUMMARY BY TIMEKEEPER

NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	1,200.00	10.00	12,000.00
ISAACS, DANIEL C.	PARTNER	875.00	0.60	525.00
ROTH, WILL	ASSOCIATE	700.00	5.20	3,640.00
CRAWLEY, BRIANNA S.	PARALEGAL	225.00	0.10	22.50
GRAND TOTALS			15.90	\$ 16,187.50



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 12/12/23
INVOICE #: 2222513

FEE SUMMARY BY TASK CODE & TIMEKEEPER

FEE TASK CODE: B110 / Case Administration

NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	1,200.00	1.80	2,160.00
ROTH, WILL	ASSOCIATE	700.00	0.10	70.00
TOTALS FOR TASK CODE: B110 Case Administration			1.90	2,230.00

FEE TASK CODE: B190 / Litigation

NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	1,200.00	8.20	9,840.00
ISAACS, DANIEL C.	PARTNER	875.00	0.60	525.00
ROTH, WILL	ASSOCIATE	700.00	5.10	3,570.00
CRAWLEY, BRIANNA S.	PARALEGAL	225.00	0.10	22.50
TOTALS FOR TASK CODE: B190 Litigation			14.00	13,957.50

GRAND TOTALS	15.90	\$	16,187.50
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SUMMARY OF DISBURSEMENTS BY MATTER & TYPE

MATTER NAME	CLIENT-MATTER # TYPE	\$ AMOUNT
	030983-0017 ELECTRONIC DATA STORAGE	16.00
GRAND TOTALS		\$ 16.00

TOTAL BALANCE DUE FOR THIS PERIOD **\$ 16,203.50**



030983-0001

GENESIS GLOBAL HOLDCO, LLC
[REDACTED]

DATE: 12/12/23
INVOICE #: 2222513

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF NOVEMBER 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110 Case Administration				
11/09/23	JXG	[REDACTED] (.6); EMAILS WITH A. PRETTO-SAKMANN REGARDING [REDACTED] (.2)	0.80	960.00
TOTAL TASK CODE B110 Case Administration			0.80	960.00
TASK CODE B190 Litigation				
10/27/23	WIR	COMMON INTEREST CALLS WITH CODEFENDANT'S COUNSEL (.2); CALL WITH REGULATOR (.6); AND FOLLOW-UP ON SAME (.2)	1.00	700.00
11/01/23	WIR	CORRESPONDENCE WITH TEAM REGARDING CASE UPDATES	0.30	210.00
11/01/23	JXG	EMAIL WITH A. PRETTO-SAKMANN REGARDING [REDACTED] (.2); EMAIL WITH JOINT DEFENSE COUNSEL ON SAME (.2); EMAIL WITH REGULATOR REGARDING SAME (.1)	0.50	600.00
11/02/23	JXG	EMAIL WITH A. SAENZ REGARDING [REDACTED] (.1); REVIEW OF [REDACTED] (.3); CALL WITH R. ZUTSHI (CLEARY) (.2)	0.60	720.00
11/02/23	WIR	COMMON INTEREST CALL WITH CODEFENDANT'S COUNSEL REGARDING [REDACTED]	0.60	420.00
11/04/23	JXG	EMAIL WITH CLEARY REGARDING [REDACTED]	0.20	240.00
11/06/23	WIR	COMMON INTEREST CALLS WITH CODEFENDANT'S COUNSEL REGARDING [REDACTED]	0.80	560.00
11/06/23	JXG	CALL WITH REGULATOR (.5); EMAIL WITH R. ZUTSHI REGARDING [REDACTED] (.2); EMAIL WITH A. PRETTO-SAKMANN REGARDING [REDACTED] (.2)	0.90	1,080.00
11/07/23	WIR	CORRESPONDENCE WITH TEAM REGARDING [REDACTED]	0.10	70.00
11/08/23	JXG	CALL WITH REGULATOR (.5); UPDATE EMAIL WITH A. PRETTO-SAKMANN [REDACTED] (.1)	0.60	720.00
11/09/23	WIR	CORRESPONDENCE UPDATES WITH TEAM REGARDING [REDACTED]	0.20	140.00



030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 12/12/23
INVOICE #: 2222513

FOR PROFESSIONAL SERVICES RENDERED AS OF NOVEMBER 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
11/14/23	WIR	CALL WITH REGULATOR AND COMMON INTEREST COUNSEL REGARDING [REDACTED]	0.50	350.00
11/14/23	JXG	CALL WITH REGULATOR (.5); EMAIL WITH W. ROTH REGARDING CALL NOTES (.1); EMAIL WITH CLIENT AND CLEARY (.1); EMAIL WITH REGULATOR REGARDING STIP (.1)	0.80	960.00
11/17/23	JXG	FOLLOW-UP ON SCHEDULING STIPULATION	0.20	240.00
11/17/23	WIR	CORRESPONDENCE WITH TEAM REGARDING [REDACTED]	0.10	70.00
11/20/23	JXG	CALL WITH CO-DEFENDANT COUNSEL REGARDING [REDACTED] 4); EMAIL WITH CLEARY REGARDING [REDACTED] (.3)	0.70	840.00
11/21/23	JXG	EMAIL WITH REGULATOR AND CLIENT REGARDING SCHEDULING STIPULATION	0.20	240.00
11/21/23	WIR	CORRESPONDENCE WITH TEAM REGARDING [REDACTED]	0.30	210.00
11/29/23	WIR	CORRESPONDENCE WITH TEAM WITH TEAM REGARDING [REDACTED]	0.10	70.00
TOTAL TASK CODE B190			8.70	8,440.00
Litigation TOTAL FEES SERVICES			\$	9,400.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$	9,400.00

ATTORNEY	HOURS	RATE	VALUE
JASON GOTTLIEB	5.50	1,200.00	6,600.00
WILLIAM ROTH	4.00	700.00	2,800.00
TOTAL FEES	9.50		9,400.00

TOTAL BALANCE DUE FOR THIS PERIOD **\$ 9,400.00**



030983-0017

GENESIS GLOBAL HOLDCO, LLC
[REDACTED]

DATE: 12/12/23

INVOICE #: 2222513

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF NOVEMBER 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110 Case Administration				
11/13/23	WIR	CORRESPONDENCE WITH CO-DEFENDANTS REGARDING [REDACTED]	0.10	70.00
11/14/23	JXG	CALL WITH REGULATOR REGARDING [REDACTED] (.1); EMAIL WITH CLIENT (.1)	0.20	240.00
11/15/23	JXG	CALL WITH REGULATOR REGARDING [REDACTED] (.2); UPDATE EMAIL WITH A. PRETTO-SAKMANN REGARDING [REDACTED] (.2)	0.40	480.00
11/16/23	JXG	CALL WITH REGULATOR REGARDING [REDACTED] (.2); FOLLOW-UP EMAIL WITH CLIENTS (.2)	0.40	480.00
TOTAL TASK CODE B110 Case Administration			1.10	1,270.00
TASK CODE B190 Litigation				
11/02/23	JXG	EMAIL WITH REGULATOR (.1) REGARDING CASE; EMAIL WITH CLEARY ON SAME (.1)	0.20	240.00
11/03/23	JXG	EMAIL WITH REGULATOR REGARDING CASE (.1); EMAIL WITH CLEARY REGARDING CASE (.1); EMAIL WITH CO-COUNSEL REGARDING CASE (.1)	0.30	360.00
11/06/23	WIR	PREPARE FOR AND ATTEND COMMON INTEREST CALL WITH CO-DEFENDANT COUNSEL REGARDING [REDACTED]	0.30	210.00
11/06/23	JXG	CALL WITH CO-DEFENDANT COUNSEL REGARDING [REDACTED] (.2); FOLLOW-UP REGARDING SAME (.3)	0.50	600.00
11/07/23	JXG	EMAIL WITH W. ROTH REGARDING [REDACTED] (.3); FOLLOW UP CALL WITH A. PRETTO-SAKMANN REGARDING [REDACTED] (.2); CALL WITH S. O'NEAL (CLEARY) REGARDING REGULATOR CASE STATUS (.2)	0.80	960.00
11/07/23	WIR	CORRESPONDENCE WITH TEAM REGARDING [REDACTED]	0.30	210.00
11/09/23	JXG	CALL WITH REGULATOR REGARDING [REDACTED] (.2); EMAIL WITH CLIENT AND CLEARY REGARDING SAME (.2)	0.40	480.00



030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 12/12/23
INVOICE #: 2222513

FOR PROFESSIONAL SERVICES RENDERED AS OF NOVEMBER 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
11/13/23	JXG	EMAIL WITH CO-DEFENDANTS COUNSEL REGARDING [REDACTED]	0.10	120.00
11/17/23	JXG	CALL WITH REGULATOR (.2); EMAIL WITH CLIENTS AND CLEARY REGARDING SAME (.2); CALL WITH CLIENT REGARDING [REDACTED] (.5)	0.90	1,080.00
11/17/23	WIR	CORRESPONDENCE WITH TEAM REGARDING [REDACTED]	0.20	140.00
11/20/23	WIR	CORRESPONDENCE WITH TEAM REGARDING [REDACTED]	0.30	210.00
11/27/23	BSC	REVIEWED AND DOCKETED PROPOSED SCHEDULING ORDER.	0.10	22.50
11/27/23	JXG	EMAIL WITH REGULATOR COUNSEL REGARDING FILING OF SCHEDULING ORDER	0.10	120.00
11/28/23	JXG	CALL WITH REGULATOR COUNSEL AND EMAIL WITH CLIENT & CLEARY REGARDING SAME	0.20	240.00
11/29/23	DCI	ANALYZE DISCOVERY ORDER AND SCHEDULING REQUIREMENTS	0.60	525.00
TOTAL TASK CODE B190 Litigation			5.30	5,517.50
TOTAL FEES SERVICES			\$	6,787.50

DISBURSEMENTS:	VALUE
ELECTRONIC DATA STORAGE	16.00
TOTAL DISBURSEMENTS	\$ 16.00
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 6,803.50

ATTORNEY	HOURS	RATE	VALUE
JASON GOTTLIEB	4.50	1,200.00	5,400.00
DANIEL C. ISAACS	0.60	875.00	525.00
WILLIAM ROTH	1.20	700.00	840.00
BRIANNA S. CRAWLEY	0.10	225.00	22.50
	6.40		6,787.50

TOTAL FEES
TOTAL BALANCE DUE FOR THIS PERIOD **\$ 6,803.50**



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 12/12/23
INVOICE #: 2222513

WIRE INSTRUCTIONS

Bank Name: HSBC

Bank Address: 452 Fifth Avenue
New York, NY 10018

(Please note that the Bank Address may vary, but as long as the ABA Number and Account Number shown below are entered correctly, we will receive the wire.)

ABA Number: 021 001 088

SWIFT Code (Only for International Wire): MRMDUS33

Account Number: 610-044460

Account Name: Morrison Cohen LLP
Operating Account

Account Address: 909 Third Avenue, 27th Floor
New York, NY 10022

Special Instructions: Please reference Client Name and/or Client Number

EXHIBIT D

Summary of Expenses for November 1, 2023 through November 30, 2023

Expense Category	Total Expenses
Relativity Hosting Fee	\$16.00
Grand Total Expenses	\$16.00

EXHIBIT E

Summary of Expenses for November 1, 2023 through November 30, 2023

Relativity Hosting Fee

11/30/2023 Relativity Hosting November 2023 – 030983-0017 - \$16.00